

**Note: Key data/information in this page is hidden, while that in the report is not.**

## 1 China's pesticide industry in 2015

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Combined revenue of the 829 Chinese pesticide enterprises with an annual revenue of RMB20 million or more from their main business operations totaled USD49.90 billion in 2015 with a YoY growth rate of XX (the lowest rate between 2011 and 2015, and down by XX percentage points from 2014).

As for the total profit of these companies, it reached USD3.62 billion, down by XX YoY (previously down by XX YoY in 2014).

Of the 829 enterprises, 79 of them suffered combined losses totaling USD140 million in 2015, a YoY increase of XX.

In regard to imports of pesticides, China recorded decreases in both volume and value in 2015.

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Table 1-1 Revenue and profit of Chinese pesticide enterprises, 2011-2015, million USD

Time	Quantity of enterprises	Total revenue	Total profit	Average revenue	Average profit
XXXX	XXXX	XXXX	XXXX	XXXX	XXXX
XXXX	XXXX	XXXX	XXXX	XXXX	XXXX
XXXX	XXXX	XXXX	XXXX	XXXX	XXXX
XXXX	XXXX	XXXX	XXXX	XXXX	XXXX
XXXX	XXXX	XXXX	XXXX	XXXX	XXXX

Note: Pesticide enterprises included: annual revenue from main business operations  $\geq$  RMB20 million

Source: China Crop Protection Industry Association

Figure 1-1 Growth rates of total revenue and profit for Chinese pesticide enterprises, 2011-2015



Note: Pesticide enterprises included: annual revenue from main business operations  $\geq$  RMB20 million

Source: China Crop Protection Industry Association & CCM

Table 1-2 Revenue and profit of Chinese pesticide enterprises, 2015

Quantity of enterprises	Total revenue		Total profit	
	2015, million USD	YoY change	2015, million USD	YoY change
XXXX	XXXX	XXXX	XXXX	XXXX

Note: Pesticide enterprises included: annual revenue from main business operations  $\geq$  RMB20 million

Source: China Crop Protection Industry Association

Table 1-3 Chinese pesticide enterprises suffering losses, 2014 and 2015

Quantity of enterprises		Quantity of enterprises suffering losses			Proportion of enterprises suffering losses to total			Total losses		
2016	2015	2016	2015	YoY change	2016	2015	YoY change	2016, million USD	2015, million USD	YoY change
XXXX	XXXX	XXXX	XXXX	XXXX	XXXX	XXXX	XXXX	XXXX	XXXX	XXXX

Note: Pesticide enterprises included: annual revenue from main business operations  $\geq$  RMB20 million

Source: China Crop Protection Industry Association

Table 1-4 China's imports and exports of pesticides, 2015

Item	Volume		Value	
	2015, '000 tonnes	YoY change	2015, million USD	YoY change
XXXX	XXXX	XXXX	XXXX	XXXX
XXXX	XXXX	XXXX	XXXX	XXXX

Source: China Custom

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Figure 1-2 Price indexes of pesticides in China, Feb. 2013 - Dec. 2015



Source: China Crop Protection Industry Association

### 3 China 2016 Top 30 Pesticide Formulation Enterprises

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The total revenue of these top 30 enterprises reached USD2.46 million, up XX YoY. This growth rate was much higher than that of the top 100 pesticide enterprises which was -3.67%.

Meanwhile, the rankings of these top 30 pesticide formulation enterprises were relatively stable compared to the top 100 pesticide enterprises list, indicating that the pesticide formulation industry developed faster and in a more stable way than the pesticide industry in 2015.

Of the top 30 pesticide formulation enterprises, XX recorded an increase in revenue, XX recorded a decrease and XX were newcomers to the list. Notably, of these 30 enterprises, 17 were also on the list of China's 2016 top 100 pesticide enterprises, XX more than in 2015.

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Figure 3-1 Total revenue of the 2013-2016 top 30 pesticide formulation enterprises in China



Source: China Crop Protection Industry Association & CCM

Figure 3-2 Revenue of the 2012-2016 top 30 pesticide formulation enterprises in China (the 1st, 5th, 20th and 30th), million USD



Source: China Crop Protection Industry Association & CCM